

**Report of Organizational Actions
Affecting Basis of Securities**

OMB No. 1545-0123

► See separate instructions.

Part I Reporting Issuer

1 Issuer's name Tokio Marine Holdings, Inc.		2 Issuer's employer identification number (EIN) 98-0704089	
3 Name of contact for additional information Sotaro Minamino	4 Telephone No. of contact +81-3-6704-4447	5 Email address of contact MAILMN03@tokiomarinehd.com	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact 2-6-4 Otemachi		7 City, town, or post office, state, and ZIP code of contact Chiyoda-ku, Tokyo 100-0004, Japan	
8 Date of action October 1, 2026		9 Classification and description Fifteen-for-one stock split and corresponding fifteen-for-one ADR split	
10 CUSIP number 889094108	11 Serial number(s)	12 Ticker symbol TKOMY	13 Account number(s)

Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ► On August 25, 2026, Tokio Marine Holdings, Inc. (the "Company") decided to conduct a fifteen-for-one stock split of its common stock, with a record date of September 30, 2026 and an effective date of October 1, 2026. Accordingly, each share of common stock held by shareholders as of the record date will be split into fifteen shares. To effectuate the stock split for the American Depositary Receipt (ADR) program, JPMorgan Chase Bank, N.A., as depositary bank for the ADRs, will conduct a corresponding fifteen-for-one ADR split to maintain the current one-to-one ADR-to-stock ratio.

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ► The ADR holders' tax basis in the existing ADRs is divided by fifteen, with the other fourteen-fifteenths of the tax basis being allocated to the new ADRs issued.

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ► The total market value of ADRs immediately after the fifteen-for-one stock split is the same as before the stock split.

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ► **Internal Revenue Code**
Section 305(a) and Section 307(a)

18 Can any resulting loss be recognized? ► **N/A**

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ► **The reportable tax year is 2026 for calendar-year taxpayers.**

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature ► Toru Kikuchi

Date ► September 24, 2026

Print your name ► **TORU KIKUCHI**

Title ► **General Manager, Legal & Compliance**

**Paid
Preparer
Use Only**

Print/Type preparer's name

Preparer's signature

Date

Check ☐ if
self-employed

PTIN

Firm's name ►

Firm's EIN ►

Firm's address ►

Phone no.

Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054