

**Report of Organizational Actions  
 Affecting Basis of Securities**

▶ See separate instructions.

<b>Part I Reporting Issuer</b>			
1 Issuer's name <b>Tokio Marine Holdings, Inc.</b>		2 Issuer's employer identification number (EIN) <b>98-0704089</b>	
3 Name of contact for additional information <b>Kinya Sugiyama</b>	4 Telephone No. of contact <b>+81-3-6704-4447</b>	5 Email address of contact <b>mailfw01@tmnf.jp</b>	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact <b>2-6-4 Otemachi</b>		7 City, town, or post office, state, and ZIP code of contact <b>Chiyoda-ku, Tokyo 100-0004, Japan</b>	
8 Date of action <b>October 1, 2022</b>		9 Classification and description <b>Three-for-one stock split and corresponding three-for-one ADR split</b>	
10 CUSIP number <b>889094108</b>	11 Serial number(s)	12 Ticker symbol <b>TKOMY</b>	13 Account number(s)

**Part II Organizational Action** Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ **At a meeting of the Board of the Directors of Tokio Marine Holdings, Inc. held on July 20, 2022, the item of "Three-for-one stock split" was resolved with an effective date of October 1, 2022.**  
**To effectuate the stock split for the American Depositary Receipt (ADR) program, JPMorgan Chase Bank, N.A., as depositary bank for the ADRs, conducted a corresponding three-for-one ADR split to maintain the current one-to-one ADR-to-stock ratio.**  
**The additional ADRs will be issued to ADR holders of record on September 30, 2022 on an appropriate later date.**

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ **The ADR holders' tax basis in the existing ADRs is divided by three, with the other two of the tax basis being allocated to the new ADRs issued.**

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ **The total market value of ADRs immediately after the three-for-one stock split is the same as before the stock split.**

**Part II Organizational Action** (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ Internal Revenue Code Section 305(a) and Section 307(a)

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18 Can any resulting loss be recognized? ▶ N/A

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19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ The reportable tax year is 2022 for calendar-year taxpayers.

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Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

**Sign Here**  
Signature ▶ yoshiaki murata Date ▶ 2022/10/3  
Print your name ▶ Yoshiaki Murata Title ▶ General Manager, Legal&Compliance

<b>Paid Preparer Use Only</b>	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶				Firm's EIN ▶
	Firm's address ▶				Phone no.