Supplemental Material for 3Q FY2024

February 14, 2025 Tokio Marine Holdings, Inc. (unit: billions of JPY, except for %)

						(illions of JPY,	•
Promitume	FY2023	FY2024	Y	οΥ		FY2024 Proj	rojections	
Premiums	3Q Results	3Q Results	Change	%	November Projection	YoY %	Revised	YoY %
Total premiums (TMHD Consolidated)	4,558.1	4,467.6	- 90.5	- 2.0%	5,970.0	+ 1.6%	6,260.0	+ 6.6%
Net premiums written (TMHD Consolidated)	3,752.3	3,863.7	+ 111.4	+ 3.0%	5,080.0	+ 5.3%	5,300.0	+ 9.8%
Tokio Marine & Nichido	1,807.9	1,872.9	+ 65.0	+ 3.6%	2,501.0	+ 3.4%	2,501.0	+ 3.4%
Overseas subsidiaries	1,812.0	1,848.0	+ 36.0	+ 2.0%	2,388.0	+ 7.0%	2,607.0	+ 16.8%
Life insurance premiums ⁻¹ (TMHD Consolidated)	805.8	603.8	- 201.9	- 25.1%	890.0	- 15.2%	960.0	- 8.6%
Tokio Marine & Nichido Life	315.1	84.8	- 230.2	- 73.1%	203.0	- 52.7%	203.0	- 52.7%
Overseas subsidiaries	491.0	519.3	+ 28.3	+ 5.8%	683.0	+ 9.9%	753.0	+ 21.29
Ordinary Profit	FY2023 FY2024		YoY		FY2024 Projections			
	3Q Results	3Q Results	Change	%	November Projection	FY2024 3Q Progress	Revised	Difference
rdinary profit (TMHD Consolidated)	589.8	1,219.1	+ 629.3	+ 106.7%	1,240.0	98.3%	1,380.0	+ 140
Tokio Marine & Nichido	314.3	1,061.9	+ 747.5	+ 237.9%	1,060.0	100.2%	1,109.0	+ 49.
Tokio Marine & Nichido Life	31.8	33.8	+ 2.0	+ 6.4%	41.0	82.7%	41.0	
Overseas subsidiaries	431.9	448.1	+ 16.1	+ 3.7%	493.0	90.9%	618.0	+ 125
Financial and other	6.3	6.3	- 0.0	- 0.2%	7.0	90.0%	7.0	
Elimination of dividends received by TMNF from subsidiaries etc.	- 100.0	- 233.0	- 132.9		- 216.0		- 235.0	- 19
Purchase method adjustments (incl. amortization of other intangible fixed assets)	- 39.0	- 44.3	- 5.2		- 52.0		- 60.0	- 8.
Amortization of goodwill/negative goodwill	- 69.1	- 64.4	+ 4.7		- 86.0		- 94.0	- 8.
Others (Elimination, etc.) ²	13.6	10.7	- 2.9		- 7.0		- 6.0	+ 1.
Net Income	FY2023		024		FY2024 Projections			
	F12023	FY2024	Y	οY		FY2024 P	rojections	
Not income	3Q Results	FY2024 3Q Results	Change	oY %	November Projection	FY2024 P FY2024 3Q Progress	rojections Revised	Difference
	3Q	3Q -				FY2024 3Q		
	3Q Results	3Q Results	Change	%	Projection	FY2024 3Q Progress	Revised	+ 120
et income attributable to owners of the parent (TMHD Consolidated)	3Q Results	3Q Results 895.2	Change + 377.7	+ 73.0%	Projection 880.0	FY2024 3Q Progress 101.7%	Revised 1,000.0	+ 120
et income attributable to owners of the parent (TMHD Consolidated) Tokio Marine & Nichido	3Q Results 517.4	3Q Results 895.2	Change + 377.7 + 515.6	% + 73.0% + 151.7%	880.0 838.0	FY2024 3Q Progress 101.7%	1,000.0 880.0	+ 120
et income attributable to owners of the parent (TMHD Consolidated) Tokio Marine & Nichido Tokio Marine & Nichido Life	3Q Results 517.4 339.7 23.0	3Q Results 895.2 855.4 23.4	+ 377.7 + 515.6 + 0.3	% + 73.0% + 151.7% + 1.6%	880.0 838.0 27.0	FY2024 3Q Progress 101.7% 102.1% 86.8%	1,000.0 880.0 27.0	+ 120
Tokio Marine & Nichido Tokio Marine & Nichido Life Overseas subsidiaries	3Q Results 517.4 339.7 23.0 349.5	3Q Results 895.2 855.4 23.4 337.0	+ 377.7 + 515.6 + 0.3 - 12.5	% + 73.0% + 151.7% + 1.6% - 3.6%	880.0 838.0 27.0 373.0	FY2024 3Q Progress 101.7% 102.1% 86.8% 90.4%	1,000.0 880.0 27.0 471.0	+ 120 + 42 + 98
et income attributable to owners of the parent (TMHD Consolidated) Tokio Marine & Nichido Tokio Marine & Nichido Life Overseas subsidiaries Financial and other	3Q Results 517.4 339.7 23.0 349.5 4.4	3Q Results 895.2 855.4 23.4 337.0 4.4	+ 377.7 + 515.6 + 0.3 - 12.5 + 0.0	% + 73.0% + 151.7% + 1.6% - 3.6%	880.0 838.0 27.0 373.0 5.0	FY2024 3Q Progress 101.7% 102.1% 86.8% 90.4%	1,000.0 880.0 27.0 471.0 5.0	+ 120 + 42 + 98
Tokio Marine & Nichido Tokio Marine & Nichido Tokio Marine & Nichido Life Overseas subsidiaries Financial and other Elimination of dividends received by TMNF from subsidiaries etc.	3Q Results 517.4 339.7 23.0 349.5 4.4	3Q Results 895.2 855.4 23.4 337.0 4.4	+ 377.7 + 515.6 + 0.3 - 12.5 + 0.0	% + 73.0% + 151.7% + 1.6% - 3.6%	880.0 838.0 27.0 373.0 5.0	FY2024 3Q Progress 101.7% 102.1% 86.8% 90.4%	1,000.0 880.0 27.0 471.0 5.0	+ 120 + 42 + 98 - 19 - 5
Tokio Marine & Nichido Tokio Marine & Nichido Tokio Marine & Nichido Life Overseas subsidiaries Financial and other Elimination of dividends received by TMNF from subsidiaries etc. Purchase method adjustments (incl. amortization of other intangible fixed assets)	3Q Results 517.4 339.7 23.0 349.5 4.4 -100.0 -29.9	3Q Results 895.2 855.4 23.4 337.0 4.4 -233.0 -32.6	Change + 377.7 + 515.6 + 0.3 - 12.5 + 0.0 - 132.9 - 2.6	% + 73.0% + 151.7% + 1.6% - 3.6%	880.0 838.0 27.0 373.0 5.0 - 216.0 - 40.0	FY2024 3Q Progress 101.7% 102.1% 86.8% 90.4%	Revised 1,000.0 880.0 27.0 471.0 5.0 - 235.0 - 45.0	+ 120 + 42 + 98 - 19 - 5.
Tokio Marine & Nichido Tokio Marine & Nichido Tokio Marine & Nichido Life Overseas subsidiaries Financial and other Elimination of dividends received by TMNF from subsidiaries etc. Purchase method adjustments (incl. amortization of other intangible fixed assets) Amortization of goodwill/negative goodwill Others (Elimination, etc.) ¹²	3Q Results 517.4 339.7 23.0 349.5 4.4 -100.0 -29.9 -69.1	3Q Results 895.2 855.4 23.4 337.0 4.4 - 233.0 - 32.6 - 62.7	Change + 377.7 + 515.6 + 0.3 - 12.5 + 0.0 - 132.9 - 2.6 + 6.4	% + 73.0% + 151.7% + 1.6% - 3.6%	880.0 838.0 27.0 373.0 5.0 - 216.0 - 40.0 - 84.0	FY2024 3Q Progress 101.7% 102.1% 86.8% 90.4%	Revised 1,000.0 880.0 27.0 471.0 5.0 - 235.0 - 45.0 - 91.0	+ 120. + 42. + 98. - 19. - 5. - 7.
Tokio Marine & Nichido Tokio Marine & Nichido Tokio Marine & Nichido Life Overseas subsidiaries Financial and other Elimination of dividends received by TMNF from subsidiaries etc. Purchase method adjustments (incl. amortization of other intangible fixed assets) Amortization of goodwill/negative goodwill Others (Elimination, etc.)*2	3Q Results 517.4 339.7 23.0 349.5 4.4 -100.0 -29.9 -69.1 -0.2	3Q Results 895.2 855.4 23.4 337.0 4.4 -233.0 -32.6 -62.7 3.2	Change + 377.7 + 515.6 + 0.3 - 12.5 + 0.0 - 132.9 - 2.6 + 6.4 + 3.4	% + 73.0% + 151.7% + 1.6% - 3.6% + 0.5%	880.0 838.0 27.0 373.0 5.0 - 216.0 - 40.0 - 84.0 - 23.0	FY2024 3Q Progress 101.7% 102.1% 86.8% 90.4% 89.2%	Revised 1,000.0 880.0 27.0 471.0 5.0 - 235.0 - 45.0 - 91.0 - 12.0	+ 120 + 42 + 98 - 19 - 5 - 7. + 11
Tokio Marine & Nichido Tokio Marine & Nichido Tokio Marine & Nichido Life Overseas subsidiaries Financial and other Elimination of dividends received by TMNF from subsidiaries etc. Purchase method adjustments (incl. amortization of other intangible fixed assets) Amortization of goodwill/negative goodwill Others (Elimination, etc.)*2	3Q Results 517.4 339.7 23.0 349.5 4.4 -100.0 -29.9 -69.1 -0.2	3Q Results 895.2 855.4 23.4 337.0 4.4 -233.0 -32.6 -62.7 3.2	Change + 377.7 + 515.6 + 0.3 - 12.5 + 0.0 - 132.9 - 2.6 + 6.4 + 3.4	% + 73.0% + 151.7% + 1.6% - 3.6% + 0.5%	880.0 838.0 27.0 373.0 5.0 - 216.0 - 40.0 - 84.0 - 23.0	FY2024 3Q Progress 101.7% 102.1% 86.8% 90.4% 89.2%	Revised 1,000.0 880.0 27.0 471.0 5.0 - 235.0 - 45.0 - 91.0 - 12.0	+ 120 + 42 + 98 - 19 - 5 - 7 + 11 + 140
Tokio Marine & Nichido Tokio Marine & Nichido Tokio Marine & Nichido Life Overseas subsidiaries Financial and other Elimination of dividends received by TMNF from subsidiaries etc. Purchase method adjustments (incl. amortization of other intangible fixed assets) Amortization of goodwill/negative goodwill Others (Elimination, etc.)*2 Adjusted Net Income	3Q Results 517.4 339.7 23.0 349.5 4.4 -100.0 -29.9 -69.1 -0.2	3Q Results 895.2 855.4 23.4 337.0 4.4 -233.0 -32.6 -62.7 3.2	Change + 377.7 + 515.6 + 0.3 - 12.5 + 0.0 - 132.9 - 2.6 + 6.4 + 3.4	% + 73.0% + 151.7% + 1.6% - 3.6% + 0.5%	880.0 838.0 27.0 373.0 5.0 -216.0 -40.0 -84.0 -23.0	FY2024 3Q Progress 101.7% 102.1% 86.8% 90.4% 89.2%	Revised 1,000.0 880.0 27.0 471.0 5.0 - 235.0 - 45.0 - 91.0 1,180.0	+ 120. + 42. + 98 19 5 7. + 11. + 140 35 2.

^{*1 &}quot;Life insurance premiums" are reconciled from accounting format of each company to that of non-life operations (after excluding surrender benefits, etc. basis)

 $[\]ensuremath{^{*}2}$ "Others" include figures of other group companies and consolidation adjustments.