

## Supplemental Material for 2Q FY2024

November 19, 2024  
Tokio Marine Holdings, Inc.  
(unit: billions of JPY, except for %)

■ Premiums	FY2023 2Q Results	FY2024 2Q Results	YoY		FY2024 Projections			
			Change	%	Original	YoY % (vs FY2023)	Revised	YoY % (vs FY2023)
Total premiums (TMHD Consolidated)	2,984.3	3,078.5	+ 94.2	+ 3.2%	6,110.0	+ 4.0%	5,970.0	+ 1.6%
Net premiums written (TMHD Consolidated)	2,450.4	2,697.9	+ 247.4	+ 10.1%	5,240.0	+ 8.6%	5,080.0	+ 5.3%
Tokio Marine & Nichido	1,220.5	1,276.6	+ 56.0	+ 4.6%	2,521.0	+ 4.3%	2,501.0	+ 3.4%
Overseas subsidiaries	1,141.8	1,324.3	+ 182.4	+ 16.0%	2,533.0	+ 13.5%	2,388.0	+ 7.0%
Life insurance premiums <sup>*1</sup> (TMHD Consolidated)	533.8	380.6	- 153.2	- 28.7%	870.0	- 17.1%	890.0	- 15.2%
Tokio Marine & Nichido Life	217.3	- 5.6	- 222.9	- 102.6%	209.0	- 51.3%	203.0	- 52.7%
Overseas subsidiaries	316.7	386.5	+ 69.7	+ 22.0%	660.0	+ 6.2%	683.0	+ 9.9%

■ Ordinary Profit	FY2023 2Q Results	FY2024 2Q Results	YoY		FY2024 Projections			
			Change	%	Original	FY2024 2Q Progress	Revised	Difference
Ordinary profit (TMHD Consolidated)	275.9	937.9	+ 661.9	+ 239.9%	1,200.0	78.2%	1,240.0	+ 40.0
Tokio Marine & Nichido	109.5	745.5	+ 636.0	+ 580.7%	783.0	95.2%	1,060.0	+ 277.0
Tokio Marine & Nichido Life	21.2	19.3	- 1.9	- 9.1%	54.0	35.8%	41.0	- 13.0
Overseas subsidiaries	268.1	360.6	+ 92.5	+ 34.5%	586.0	61.5%	493.0	- 93.0
Financial and other	3.9	4.1	+ 0.1	+ 4.3%	8.0	51.8%	7.0	- 1.0
Elimination of dividends received by TMNF from subsidiaries etc.	- 58.1	- 116.5	- 58.3		- 110.0		- 216.0	- 106.0
Purchase method adjustments (incl. amortization of other intangible fixed assets)	- 29.2	- 35.1	- 5.8		- 48.0		- 52.0	- 4.0
Amortization of goodwill/negative goodwill	- 45.0	- 47.0	- 2.0		- 90.0		- 86.0	+ 4.0
Others (Elimination, etc.) <sup>*2</sup>	5.5	6.9	+ 1.4		17.0		- 7.0	- 24.0

■ Net Income	FY2023 2Q Results	FY2024 2Q Results	YoY		FY2024 Projections			
			Change	%	Original	FY2024 2Q Progress	Revised	Difference
Net income attributable to owners of the parent (TMHD Consolidated)	205.0	688.5	+ 483.4	+ 235.8%	870.0	79.1%	880.0	+ 10.0
Tokio Marine & Nichido	97.6	596.1	+ 498.5	+ 510.8%	588.0	101.4%	838.0	+ 250.0
Tokio Marine & Nichido Life	15.6	13.5	- 2.1	- 13.6%	40.0	33.9%	27.0	- 13.0
Overseas subsidiaries	213.2	263.7	+ 50.4	+ 23.6%	465.0	56.7%	373.0	- 92.0
Financial and other	2.7	2.7	+ 0.0	+ 2.0%	5.0	56.0%	5.0	-
Elimination of dividends received by TMNF from subsidiaries etc.	- 58.1	- 116.5	- 58.3		- 110.0		- 216.0	- 106.0
Purchase method adjustments (incl. amortization of other intangible fixed assets)	- 20.4	- 26.1	- 5.6		- 36.0		- 40.0	- 4.0
Amortization of goodwill/negative goodwill	- 43.8	- 45.7	- 1.8		- 88.0		- 84.0	+ 4.0
Others (Elimination, etc.) <sup>*2</sup>	- 1.7	0.6	+ 2.4		6.0		- 23.0	- 29.0

Adjusted Net Income	275.5	771.2	+ 495.6	+ 179.9%	1,000.0	77.1%	1,040.0	+ 40.0
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Business Unit Profits								
Japan P&C (Tokio Marine & Nichido)	29.4	65.9	+ 36.4	+ 123.7%	113.0	58.4%	138.0	+ 25.0
Japan Life (Tokio Marine & Nichido Life)	16.4	23.4	+ 6.9	+ 42.2%	42.0	55.8%	39.0	- 3.0
International	202.0	251.4	+ 49.4	+ 24.5%	455.0	55.3%	333.0	- 122.0

\*1 "Life insurance premiums" are reconciled from accounting format of each company to that of non-life operations (after excluding surrender benefits, etc. basis)

\*2 "Others" include figures of other group companies and consolidation adjustments.