

## Supplemental Material for 1Q FY2024

Aug 6, 2024

Tokio Marine Holdings, Inc.  
(unit: billions of JPY, except for %)

■ Premiums	FY2023 1Q Results	FY2024 1Q Results	YoY		FY2024 Projections	Progress rate
			Change	%		
<b>Total premiums (TMHD Consolidated)</b>	<b>1,434.1</b>	<b>1,376.5</b>	- 57.5	- 4.0%	<b>6,110.0</b>	+ 22.5%
<b>Net premiums written (TMHD Consolidated)</b>	<b>1,179.0</b>	<b>1,298.4</b>	+ 119.3	+ 10.1%	<b>5,240.0</b>	+ 24.8%
Tokio Marine & Nichido	622.7	634.2	+ 11.4	+ 1.8%	2,521.0	+ 25.2%
Overseas subsidiaries	511.8	618.4	+ 106.6	+ 20.8%	2,533.0	+ 24.4%
<b>Life insurance premiums*<sup>1</sup> (TMHD Consolidated)</b>	<b>255.0</b>	<b>78.1</b>	- 176.8	- 69.4%	<b>870.0</b>	+ 9.0%
Tokio Marine & Nichido Life	105.5	- 104.7	- 210.3	- 199.3%	209.0	- 50.1%
Overseas subsidiaries	149.6	183.0	+ 33.3	+ 22.3%	660.0	+ 27.7%

  

■ Ordinary Profit	FY2023 1Q Results	FY2024 1Q Results	YoY		FY2024 Projections	Progress rate
			Change	%		
<b>Ordinary profit (TMHD Consolidated)</b>	<b>171.3</b>	<b>265.0</b>	+ 93.6	+ 54.7%	<b>1,200.0</b>	+ 22.1%
Tokio Marine & Nichido	103.6	184.7	+ 81.0	+ 78.3%	783.0	+ 23.6%
Tokio Marine & Nichido Life	5.6	5.4	- 0.2	- 4.4%	54.0	+ 10.0%
Overseas subsidiaries	120.5	184.0	+ 63.4	+ 52.7%	586.0	+ 31.4%
Financial and other	2.0	1.9	- 0.0	- 2.7%	8.0	+ 24.8%
Elimination of dividends received by TMNF from subsidiaries etc.	- 35.1	- 86.8	- 51.7		- 110.0	
Purchase method adjustments (incl. amortization of other intangible fixed assets)	- 12.6	- 11.9	+ 0.7		- 48.0	
Amortization of goodwill / negative goodwill	- 21.0	- 22.6	- 1.5		- 90.0	
Others (Elimination, etc.) <sup>2</sup>	8.3	10.2	+ 1.9		17.0	

  

■ Net Income	FY2023 1Q Results	FY2024 1Q Results	YoY		FY2024 Projections	Progress rate
			Change	%		
<b>Net income attributable to owners of the parent (TMHD Consolidated)</b>	<b>127.9</b>	<b>197.3</b>	+ 69.3	+ 54.2%	<b>870.0</b>	+ 22.7%
Tokio Marine & Nichido	88.0	164.1	+ 76.1	+ 86.5%	588.0	+ 27.9%
Tokio Marine & Nichido Life	3.8	3.3	- 0.5	- 13.6%	40.0	+ 8.3%
Overseas subsidiaries	95.1	140.7	+ 45.6	+ 48.0%	465.0	+ 30.3%
Financial and other	1.4	1.2	- 0.1	- 10.1%	5.0	+ 25.9%
Elimination of dividends received by TMNF from subsidiaries etc.	- 35.1	- 86.8	- 51.7		- 110.0	
Purchase method adjustments (incl. amortization of other intangible fixed assets)	- 9.5	- 8.8	+ 0.6		- 36.0	
Amortization of goodwill / negative goodwill	- 20.5	- 22.0	- 1.4		- 88.0	
Others (Elimination, etc.) <sup>2</sup>	4.6	5.4	+ 0.8		6.0	
<b>Adjusted Net Income</b>	<b>164.5</b>	<b>233.4</b>	+ 68.8	+ 41.9%	<b>1,000.0</b>	+ 23.3%
<b>Business Unit Profits</b>						
Japan P&C (Tokio Marine & Nichido)	46.9	10.3	- 36.6	- 78.0%	113.0	+ 9.2%
Japan Life (Tokio Marine & Nichido Life)	4.1	5.9	+ 1.7	+ 43.0%	42.0	+ 14.1%
International	91.7	125.1	+ 33.3	+ 36.4%	455.0	+ 27.5%

\*1 "Life insurance premiums" are reconciled from accounting format of each company to that of non-life operations (after excluding surrender benefits, etc. basis)

\*2 "Others" include figures of other group companies and consolidation adjustments.