

## Supplemental Material for 1Q FY2021

August 6, 2021  
Tokio Marine Holdings, Inc.  
(unit: billions of JPY, except for %)

■ Premiums	FY2020 1Q	FY2021 1Q	YoY		FY2021 Projections	Progress
			Change	%		
<b>Total premiums (TMHD Consolidated)</b>	<b>1,139.2</b>	<b>1,200.3</b>	+ 61.1	+ 5.4%	<b>4,690.0</b>	+ 25.6%
<b>Net premiums written (TMHD Consolidated)</b>	<b>911.7</b>	<b>965.3</b>	+ 53.6	+ 5.9%	<b>3,760.0</b>	+ 25.7%
Tokio Marine & Nichido	570.9	593.1	+ 22.2	+ 3.9%	2,262.0	+ 26.2%
Nisshin Fire	37.0	37.5	+ 0.4	+ 1.1%	146.5	+ 25.6%
Overseas subsidiaries	295.2	326.0	+ 30.7	+ 10.4%	1,313.0	+ 24.8%
<b>Life insurance premiums<sup>*1</sup> (TMHD Consolidated)</b>	<b>227.5</b>	<b>234.9</b>	+ 7.4	+ 3.3%	<b>930.0</b>	+ 25.3%
Tokio Marine & Nichido Life	133.6	134.1	+ 0.4	+ 0.4%	552.0	+ 24.3%
Overseas subsidiaries	93.9	101.0	+ 7.0	+ 7.5%	378.0	+ 26.7%

  

■ Ordinary Profit	FY2020 1Q	FY2021 1Q	YoY		FY2021 Projections	Progress
			Change	%		
<b>Ordinary profit (TMHD Consolidated)</b>	<b>139.7</b>	<b>216.8</b>	+ 77.0	+ 55.1%	<b>440.0</b>	+ 49.3%
Tokio Marine & Nichido	145.7	178.5	+ 32.7	+ 22.5%	288.0	+ 62.0%
Nisshin Fire	4.7	8.9	+ 4.2	+ 90.2%	19.5	+ 46.1%
Tokio Marine & Nichido Life	13.1	14.3	+ 1.2	+ 9.7%	65.0	+ 22.1%
Overseas subsidiaries	12.0	66.8	+ 54.7	+ 454.3%	218.0	+ 30.7%
Financial and other	1.8	2.3	+ 0.4	+ 25.7%	8.0	+ 29.0%
Elimination of dividends received by TMNF from subsidiaries etc.	- 16.9	- 33.0	- 16.1		- 55.6	
Purchase method adjustments (incl. amortization of other intangible fixed assets)	- 12.3	- 8.0	+ 4.2		- 35.5	
Amortization of goodwill/negative goodwill	- 13.9	- 16.1	- 2.2		- 64.8	
Others (Elimination, etc.) <sup>*2</sup>	5.5	3.1	- 2.4		- 2.4	

  

■ Net Income	FY2020 1Q	FY2021 1Q	YoY		FY2021 Projections	Progress
			Change	%		
<b>Net income attributable to owners of the parent (TMHD Consolidated)</b>	<b>99.2</b>	<b>159.7</b>	+ 60.5	+ 61.0%	<b>315.0</b>	+ 50.7%
Tokio Marine & Nichido	110.0	141.0	+ 31.0	+ 28.2%	220.0	+ 64.1%
Nisshin Fire	3.3	6.0	+ 2.7	+ 82.9%	11.4	+ 53.3%
Tokio Marine & Nichido Life	8.4	10.1	+ 1.6	+ 19.3%	47.0	+ 21.5%
Overseas subsidiaries	11.7	55.9	+ 44.2	+ 377.4%	184.0	+ 30.4%
Financial and other	1.2	1.6	+ 0.3	+ 27.3%	5.5	+ 29.6%
Elimination of dividends received by TMNF from subsidiaries etc.	- 16.9	- 33.0	- 16.1		- 55.6	
Purchase method adjustments (incl. amortization of other intangible fixed assets)	- 9.0	- 6.6	+ 2.4		- 26.9	
Amortization of goodwill/negative goodwill	- 13.9	- 15.9	- 2.0		- 64.0	
Others (Elimination, etc.) <sup>*2</sup>	4.4	0.6	- 3.8		- 6.1	

\*1 "Life insurance premiums" are reconciled from accounting format of each company to that of non-life operations (after excluding surrender benefits, etc. basis).

\*2 "Others" include figures of other group companies and consolidation adjustments.