

### TMHD Breakdown of managed assets by asset class

Yen in millions

|                                     | As of March 31 |            |            | As of September 30 | As of December 31 |
|-------------------------------------|----------------|------------|------------|--------------------|-------------------|
|                                     | 2023           | 2024       | 2025       | 2025               | 2025              |
| Cash and bank deposits              | 871,993        | 896,898    | 1,071,138  | 1,007,767          | 917,146           |
| Receivables under resale agreements | 999            | 999        | 299,812    | -                  | 74,876            |
| Monetary receivables bought         | 1,863,824      | 2,326,324  | 3,051,927  | 4,365,226          | 4,267,777         |
| Money trusts                        | 8,000          | 7          | 7          | 310                | 311               |
| Securities                          | 18,489,522     | 20,680,544 | 19,262,988 | 18,034,715         | 18,840,794        |
| Japanese bonds                      | 9,471,705      | 9,259,689  | 7,882,829  | 6,987,174          | 6,932,223         |
| of which government bonds           | 8,351,140      | 8,155,633  | 6,854,838  | 5,981,478          | 5,943,519         |
| of which municipal bonds            | 67,486         | 53,955     | 31,896     | 29,167             | 28,882            |
| of which corporate bonds            | 1,053,077      | 1,050,100  | 996,093    | 976,529            | 959,821           |
| Japanese equities                   | 2,439,106      | 3,568,464  | 2,169,462  | 1,825,285          | 1,952,804         |
| Foreign securities                  | 6,359,559      | 7,526,605  | 8,831,667  | 8,764,510          | 9,452,056         |
| Other securities                    | 219,150        | 325,786    | 379,029    | 457,745            | 503,710           |
| Loans                               | 2,558,741      | 2,817,606  | 3,140,328  | 2,906,331          | 2,959,031         |
| Others                              | 238,746        | 209,872    | 248,556    | 255,291            | 253,834           |

### TMHD Split of foreign securities

|                            | As of March 31 |       |       | As of September 30 | As of December 31 |
|----------------------------|----------------|-------|-------|--------------------|-------------------|
|                            | 2023           | 2024  | 2025  | 2025               | 2025              |
| Corporate bonds            | 33.1%          | 32.9% | 34.2% | 33.7%              | 33.8%             |
| Government bonds           | 12.7%          | 11.7% | 11.5% | 11.7%              | 11.8%             |
| Tax-exempt municipal bonds | 18.8%          | 19.5% | 19.5% | 18.0%              | 17.7%             |
| Fund                       | 8.3%           | 8.7%  | 9.7%  | 11.2%              | 11.3%             |
| Municipal bonds            | 11.9%          | 10.3% | 8.4%  | 7.7%               | 8.5%              |
| CMOs                       | 3.5%           | 5.4%  | 6.5%  | 6.6%               | 6.4%              |
| Equities                   | 5.8%           | 5.7%  | 5.8%  | 6.0%               | 5.6%              |
| Other                      | 5.6%           | 5.4%  | 4.1%  | 4.6%               | 4.5%              |

The above figures are reference data obtained from the system used for risk management purposes and do not include shares of subsidiaries

### TMHD Split of fixed income securities by credit rating

|        | As of March 31 |       |       | As of September 30 | As of December 31 |
|--------|----------------|-------|-------|--------------------|-------------------|
|        | 2023           | 2024  | 2025  | 2025               | 2025              |
| AAA    | 6.6%           | 8.5%  | 9.4%  | 10.2%              | 10.3%             |
| AA     | 11.8%          | 14.4% | 17.1% | 15.6%              | 16.7%             |
| A      | 62.9%          | 59.4% | 53.3% | 48.6%              | 46.5%             |
| BBB    | 11.5%          | 11.5% | 13.7% | 16.4%              | 17.3%             |
| Others | 7.0%           | 5.9%  | 6.2%  | 8.9%               | 9.1%              |

Rating categories are determined by the following method: Use the lowest rating among S&P, Moody's, and Fitch; if none are available, use JCR, then R&I, then the internal rating, and finally SVO rating.

The above figures are reference data obtained from the system used for risk management purposes.

### TMHD Split of loans

|                                   | As of March 31 |       |       | As of September 30 | As of December 31 |
|-----------------------------------|----------------|-------|-------|--------------------|-------------------|
|                                   | 2023           | 2024  | 2025  | 2025               | 2025              |
| CRE Loan                          | 64.4%          | 59.8% | 51.9% | 46.2%              | 44.5%             |
| Residential real estate mortgages | 6.5%           | 12.3% | 22.2% | 27.1%              | 29.0%             |
| Private loans and other           | 29.0%          | 27.8% | 25.8% | 26.6%              | 26.3%             |

The above figures are reference data obtained from the system used for risk management purposes