Supplemental Material for 1Q FY2019 (Business results for the three months ended June 30, 2019)

August 9, 2019 Tokio Marine Holdings, Inc. (unit: billions of JPY, except for %)

- 36.9

- 7.8

Neshin Fire					(unit	billions of JPY,	except for %)
Total promiums (TMHD consolidated)	Ordinary Income			YoY		FY2019	
Net premiums written (TMHD Consolidated)	Ordinary income	1Q		Change	%	Projections	Progress
Tokio Marine & Nichido 15512 568.9 117.7 1.3.2% 1.217 1.4.25 1.47.5 1.25.60 1.47.5 1.25.60 1.47.5 1.25.60 1.47.5 1.25.60 1.47.5 1.25.60 1.47.5 1.25.60 1.47.5 1.25.60 1.47.5 1.25.60 1.47.5 1.25.60 1.47.5 1.25.60 1.22.50 1.47.5 1.25.60 1.22.50 1.23.7 1.23.8 1.48.5 1.4	Total premiums (TMHD consolidated)	1,156.6	1,145.1	- 11.4	- 1.0%	4,590.0	+ 24.9%
Neschin Fire 36.8 37.8 +0.9 +2.8% 147.5 +25.6% 290.7 -34.6 -10.7% 1,161.0 +2.6% 1,161.0 +2.6% 325.3 290.7 -34.6 -10.7% 1,161.0 +2.6% 1,161.0 +2.6% 325.3 290.7 -34.6 -10.7% 1,161.0 +2.6% 1,161.0 +2.6% 1,161.0 +2.6% 1,161.0 +2.6% 1,161.0 +2.6% 1,161.0 +2.6% 1,161.0 +2.6% 1,161.0 +2.6% 1,161.0 +2.6% 1,161.0 +2.6% 1,161.0 +2.6% 1,161.0 +2.6% 1,161.0 +2.23% 1,161.0 +2.23% 1,161.0 +2.23% 1,161.0 +1.23% 1,161.0 +2.23% 1,161.0 +1.23% 1,161.0 +2.23% 1,161.0	Net premiums written (TMHD Consolidated)	920.8	905.4	- 15.4	- 1.7%	3,560.0	+ 25.4%
Overnees subsidiaries 325.3 290.7 -34.6 -10.7% 1.161.0 +25.0%	Tokio Marine & Nichido	551.2	568.9	+ 17.7	+ 3.2%	2,217.0	+ 25.7%
Tokio Marine & Nichido Life 19.00	Nisshin Fire	36.8	37.8	+ 0.9	+ 2.6%	147.5	+ 25.6%
Toko Marine & Nichido Life	Overseas subsidiaries	325.3	290.7	- 34.6	- 10.7%	1,161.0	+ 25.0%
Ordinary Profit FY2016 FY2019 TO To FY2016 Projection	Life insurance premiums ^{*1} (TMHD Consolidated)	235.7	239.6	+ 3.9	+ 1.7%	1,030.0	+ 23.3%
Pr2018	Tokio Marine & Nichido Life	155.8	148.5	- 7.2	- 4.6%	649.0	+ 22.9%
Not Income attributable to owners of the parent (TMHD Consolidated) 10.	Overseas subsidiaries	79.9	91.1	+ 11.2	+ 14.0%	386.0	+ 23.6%
Not Income attributable to owners of the parent (TMHD Consolidated) 10.							Progress
Change %	■ Ordinary Profit			YoY			
Tokic Marine & Nichido				Change	%		ge
Nisshin Fire	Ordinary profit (TMHD Consolidated)	138.0	150.0	+ 12.0	+ 8.7%	455.0	+ 33.0%
Tokio Marine & Nichido Life	Tokio Marine & Nichido	101.5	100.5	- 0.9	- 0.9%	324.0	+ 31.0%
Augustation	Nisshin Fire	3.7	1.1	- 2.5	- 68.4%	6.4	+ 18.7%
Financial and general	Tokio Marine & Nichido Life	7.0	5.9	- 1.0	- 15.2%	41.0	+ 14.6%
Elimination of dividends received by Tokio Marine & Nichido from subsidiaries etc. -6.7 -8.7 -2.0 -64.3	Overseas subsidiaries	40.8	56.8	+ 15.9	+ 39.0%	187.0	+ 30.4%
Purchase method adjustments	Financial and general	1.4	1.4	+ 0.0	+ 3.4%	5.3	+ 27.8%
Net Income Progress Progres	Elimination of dividends received by Tokio Marine & Nichido from subsidiaries etc.	- 6.7	- 8.7	- 2.0		- 64.3	
Net Income FY2018 FY2019 YOY Change 96 Projections Progress	Purchase method adjustments	- 1.3	- 1.1	+ 0.2		- 3.4	
Net Income FY2018 FY2019 10 Change 96 Projections Progress	Amortization of goodwill/negative goodwill	- 8.3	- 9.2	- 0.9		- 36.9	
Net Income 10 10 10 10 10 10 10 1	Others (Elimination, etc.)*2	- 0.2	3.1	+ 3.4		- 4.0	
Net Income 10 10 10 10 10 10 10 1							
Net income attributable to owners of the parent (TMHD Consolidated) 101.7 112.7 + 10.9 + 10.8% 325.0 + 34.7%	■ Net Income	1 12010		YoY			Progress
Tokio Marine & Nichido 77.5 79.1 + 1.6 + 2.2% 250.0 + 31.7% Nisshin Fire 2.8 0.8 - 2.0 - 70.1% 5.1 + 17.0% Tokio Marine & Nichido Life 4.5 3.7 - 0.8 - 18.5% 28.0 + 13.3% Overseas subsidiaries 32.6 46.5 + 13.9 + 42.7% 150.0 + 31.0% Financial and general 0.9 0.9 + 0.0 + 1.9% 3.6 + 27.1% Elimination of dividends received by Tokio Marine & Nichido from subsidiaries etc. - 6.7 - 8.7 - 2.0 - 64.3				Change	%		
Nisshin Fire 2.8 0.8 -2.0 -70.1% 5.1 +17.0% Tokio Marine & Nichido Life 4.5 3.7 -0.8 -18.5% 28.0 +13.3% Overseas subsidiaries 32.6 46.5 +13.9 +42.7% 150.0 +31.0% Financial and general 0.9 0.9 +0.0 +1.9% 3.6 +27.1% Elimination of dividends received by Tokio Marine & Nichido from subsidiaries etc. -6.7 -8.7 -2.0 -64.3	Net income attributable to owners of the parent (TMHD Consolidated)	101.7	112.7	+ 10.9	+ 10.8%	325.0	+ 34.7%
Tokio Marine & Nichido Life 4.5 3.7 - 0.8 - 18.5% 28.0 + 13.3% Overseas subsidiaries 32.6 46.5 + 13.9 + 42.7% 150.0 + 31.0% Financial and general 0.9 0.9 + 0.0 + 1.9% 3.6 + 27.1% Elimination of dividends received by Tokio Marine & Nichido from subsidiaries etc. - 6.7 - 8.7 - 2.0 - 64.3	Tokio Marine & Nichido	77.5	79.1	+ 1.6	+ 2.2%	250.0	+ 31.7%
Overseas subsidiaries 32.6 46.5 + 13.9 + 42.7% 150.0 + 31.0% Financial and general 0.9 0.9 + 0.0 + 1.9% 3.6 + 27.1% Elimination of dividends received by Tokio Marine & Nichido from subsidiaries etc. - 6.7 - 8.7 - 2.0 - 64.3	Nisshin Fire	2.8	0.8	- 2.0	- 70.1%	5.1	+ 17.0%
Financial and general 0.9 0.9 +0.0 +1.9% 3.6 +27.1% Elimination of dividends received by Tokio Marine & Nichido from subsidiaries etc6.7 -8.7 -2.0 -64.3	Tokio Marine & Nichido Life	4.5	3.7	- 0.8	- 18.5%	28.0	+ 13.3%
Elimination of dividends received by Tokio Marine & Nichido from subsidiaries etc 6.7 - 8.7 - 2.0 - 64.3	Overseas subsidiaries	32.6	46.5	+ 13.9	+ 42.7%	150.0	+ 31.0%
	Financial and general	0.9	0.9	+ 0.0	+ 1.9%	3.6	+ 27.1%
Purchase method adjustments - 0.9 - 0.8 + 0.1 - 2.6	Elimination of dividends received by Tokio Marine & Nichido from subsidiaries etc.	- 6.7	- 8.7	- 2.0		- 64.3	
	Purchase method adjustments	- 0.9	- 0.8	+ 0.1		- 2.6	

- 8.3

- 0.7

- 9.2

0.3

- 0.9

+ 1.0

Amortization of goodwill/negative goodwill

Others (Elimination, etc.)*2

^{*1 &}quot;Life insurace premiums" are reconciled from accounting format of each company to that of non-life operations (after excluding surrender benefits, etc. basis)

^{*2 &}quot;Others" include figures of other group companies and consolidation adjustments