

**Supplemental Material for 1Q FY2018**  
**(Business results for the three months ended June 30, 2018)**

August 10, 2018  
Tokio Marine Holdings, Inc.  
(unit: billions of yen, except for %)

■ Ordinary Income	FY2017 1Q	FY2018 1Q	YoY		FY2018 Projections	Progress
			Change	%		
			<b>Total premiums (consolidated)</b>	<b>1,138.3</b>		
<b>Net premiums written (TMHD Consolidated)</b>	<b>919.3</b>	<b>920.8</b>	+ 1.5	+ 0.2%	<b>3,530.0</b>	+ 26.1%
Tokio Marine & Nichido	551.5	551.2	- 0.3	- 0.1%	2,146.0	+ 25.7%
Nisshin Fire	36.7	36.8	+ 0.0	+ 0.2%	142.5	+ 25.9%
Overseas subsidiaries	323.9	325.3	+ 1.3	+ 0.4%	1,212.0	+ 26.8%
<b>Life insurance premiums<sup>*1</sup> (TMHD Consolidated)</b>	<b>219.0</b>	<b>235.7</b>	+ 16.6	+ 7.6%	<b>950.0</b>	+ 24.8%
Tokio Marine & Nichido Life	141.9	155.8	+ 13.9	+ 9.8%	636.0	+ 24.5%
Overseas subsidiaries	77.1	79.9	+ 2.7	+ 3.6%	311.0	+ 25.7%

■ Ordinary Profit	FY2017 1Q	FY2018 1Q	YoY		FY2018 Projections	Progress
			Change	%		
			<b>Ordinary profit (TMHD Consolidated)</b>	<b>123.6</b>		
Tokio Marine & Nichido	144.0	101.5	- 42.4	- 29.5%	328.0	+ 31.0%
Nisshin Fire	1.9	3.7	+ 1.8	+ 94.5%	7.6	+ 49.9%
Tokio Marine & Nichido Life	4.0	7.0	+ 3.0	+ 75.8%	31.3	+ 22.5%
Overseas subsidiaries	38.3	40.8	+ 2.5	+ 6.6%	168.0	+ 24.3%
Financial and general	1.5	1.4	- 0.1	- 9.9%	5.8	+ 24.5%
Elimination of dividends received by Tokio Marine & Nichido from subsidiaries etc.	- 52.2	- 6.7	+ 45.5		- 44.9	
Purchase method adjustments	- 1.0	- 1.3	- 0.3		- 3.0	
Amortization of goodwill/negative goodwill	- 12.3	- 8.3	+ 4.0		- 33.2	
Others (Elimination, etc.) <sup>*2</sup>	- 0.6	- 0.2	+ 0.3		- 9.6	

■ Net Income	FY2017 1Q	FY2018 1Q	YoY		FY2018 Projections	Progress
			Change	%		
			<b>Net income attributable to owners of the parent (TMHD Consolidated)</b>	<b>88.1</b>		
Tokio Marine & Nichido	120.1	77.5	- 42.6	- 35.5%	242.0	+ 32.0%
Nisshin Fire	1.3	2.8	+ 1.5	+ 108.6%	5.6	+ 51.7%
Tokio Marine & Nichido Life	2.5	4.5	+ 2.0	+ 80.9%	21.0	+ 21.7%
Overseas subsidiaries	29.4	32.6	+ 3.1	+ 10.6%	138.0	+ 23.6%
Financial and general	1.0	0.9	- 0.1	- 9.6%	3.9	+ 24.6%
Elimination of dividends received by Tokio Marine & Nichido from subsidiaries etc.	- 52.2	- 6.7	+ 45.5		- 44.9	
Purchase method adjustments	- 0.7	- 0.9	- 0.2		- 2.1	
Amortization of goodwill/negative goodwill	- 12.3	- 8.3	+ 4.0		- 33.2	
Others (Elimination, etc.) <sup>*2</sup>	- 1.0	- 0.7	+ 0.2		- 10.3	

\*1 "Life insurance premiums" are reconciled from accounting format of each company to that of non-life operations (after excluding surrender benefits, etc. basis)

\*2 "Others" include figures of other group companies and consolidation adjustments.